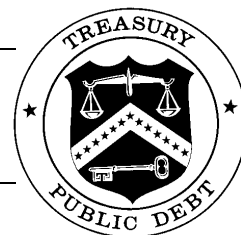


# PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



## TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE  
September 26, 2001

CONTACT: Office of Financing  
202-691-3550

### RESULTS OF TREASURY'S AUCTION OF 2-YEAR NOTES

Interest Rate:	2 3/4%	Issue Date:	October 01, 2001
Series:	U-2003	Dated Date:	September 30, 2001
CUSIP No:	9128277D8	Maturity Date:	September 30, 2003

High Yield: 2.869% Price: 99.770

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 49.03%. All tenders at lower yields were accepted in full.

Accrued interest of \$ 0.07555 per \$1,000 must be paid for the period from September 30, 2001 to October 01, 2001.

### AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 40,262,145	\$ 16,080,820
Noncompetitive	919,267	919,267
FIMA (noncompetitive)	0	0
SUBTOTAL	41,181,412	17,000,087 1/
Federal Reserve	5,666,667	5,666,667
TOTAL	\$ 46,848,079	\$ 22,666,754

Median yield 2.820%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 2.790%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 41,181,412 / 17,000,087 = 2.42

1/ Awards to TREASURY DIRECT = \$789,926,000

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